

| General information about company  |                          |
|--|--------------------------|
| Scrip code   | 542599                   |
| NSE Symbol   |                          |
| MSEI Symbol  |                          |
| ISIN   | INE03WT01017             |
| Name of the company  | Roopshri Resorts Limited |
| Whether company is SME   | Yes                      |
| Class of Security  | Equity Shares            |
| Type of report   | Half yearly              |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2019               |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                          |
| Shareholding pattern filed under   | Regulation 31 (1) (b)    |

| Declaration |  |        |                             |                    |                          |
|-------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                       |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                       |
| 3           | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                       |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                       |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | Yes    | Yes                         | Yes                | No                       |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                          |
| 7           | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                       |

| Table I - Summary Statement holding of specified securities |                              |                            |  |  |   |  |   |   |            |         |       |                         |
|---|------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------|-------------------------|
| Category (I)  | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |       | Total as a % of (A+B+C) |
|   |                              |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total |                         |
|   |                              |                            |  |  |   |  |   | Class eg: X   | Class eg:y |         |       |                         |
| (A)   | Promoter & Promoter Group    | 3                          | 3009980                                      |  |   | 3009980                                      | 62.58   | 3009980   |            | 3009980 | 62.58 |                         |
| (B)   | Public                       | 131                        | 1800040                                      |  |   | 1800040                                      | 37.42   | 1800040   |            | 1800040 | 37.42 |                         |
| (C)   | Non Promoter- Non Public     |                            |  |  |   |  |   |   |            |         |       |                         |
| (C1)  | Shares underlying DRs        |                            |  |  |   |  |   |   |            |         |       |                         |
|   | Shares                       |                            |  |  |   |  |   |   |            |         |       |                         |

|      |                         |     |         |  |  |         |     |         |  |         |     |
|------|-------------------------|-----|---------|--|--|---------|-----|---------|--|---------|-----|
| (C2) | held by Employee Trusts |     |         |  |  |         |     |         |  |         |     |
|      | Total                   | 134 | 4810020 |  |  | 4810020 | 100 | 4810020 |  | 4810020 | 100 |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 62.58   | 3009980                          | 100                             |   |                                 | 3009980   |
| (B)          | Public                         |   |  |  | 37.42   | 40                               | 0                               |   |                                 | 1800000   |
| (C)          | Non Promoter- Non Public       |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100   | 3010020                          | 62.58                           |   |                                 | 4809980   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr. | Category & Name of the Shareholders (I)  | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         | Total as a % of Total Voting rights |
|-----|--|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
|     |  |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         |                                     |
|     |  |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                            |  |  |   |  |   |   |            |         |                                     |
| (1) | Indian   |                            |  |  |   |  |   |   |            |         |                                     |
| (a) | Individuals/Hindu undivided Family   | 1                          | 3004910                                      |  |   | 3004910                                      | 62.47   | 3004910   |            | 3004910 | 62.47                               |
| (d) | Any Other (specify)  | 2                          | 5070   |  |   | 5070   | 0.11  | 5070  |            | 5070    | 0.11                                |
|     | Sub-Total (A)(1)   | 3                          | 3009980                                      |  |   | 3009980                                      | 62.58   | 3009980   |            | 3009980 | 62.58                               |
| (2) | Foreign  |                            |  |  |   |  |   |   |            |         |                                     |
|     | Total Shareholding of Promoter and Promoter  | 3                          | 3009980                                      |  |   | 3009980                                      | 62.58   | 3009980   |            | 3009980 | 62.58                               |

|  |   |     |         |  |  |         |       |         |  |         |       |
|--|---|-----|---------|--|--|---------|-------|---------|--|---------|-------|
| Group (A)=(A)(1)+(A)(2)                            |   |     |         |  |  |         |       |         |  |         |       |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |     |         |  |  |         |       |         |  |         |       |
| (1)  | Institutions  |     |         |  |  |         |       |         |  |         |       |
| ( 3 )  | Non-institutions  |     |         |  |  |         |       |         |  |         |       |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 112 | 654040  |  |  | 654040  | 13.6  | 654040  |  | 654040  | 13.6  |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 18  | 1050000 |  |  | 1050000 | 21.83 | 1050000 |  | 1050000 | 21.83 |
| (e)  | Any Other (specify)   | 1   | 96000   |  |  | 96000   | 2     | 96000   |  | 96000   | 2     |
| Sub-Total (B)(3)                                   |   | 131 | 1800040 |  |  | 1800040 | 37.42 | 1800040 |  | 1800040 | 37.42 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) |   | 131 | 1800040 |  |  | 1800040 | 37.42 | 1800040 |  | 1800040 | 37.42 |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |     |         |  |  |         |       |         |  |         |       |
| Total ( A+B+C2 )                                   |   | 134 | 4810020 |  |  | 4810020 | 100   | 4810020 |  | 4810020 | 100   |
| Total (A+B+C )                                     |   | 134 | 4810020 |  |  | 4810020 | 100   | 4810020 |  | 4810020 | 100   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.   | No. Of Shares Underlying Outstanding convertible securities (X)                      | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |  |
|---|--|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|--|
|   |  |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |  |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |   |                                  |                                 |   |                                 |   |  |
| (1)   | Indian   |  |  |   |                                  |                                 |   |                                 |   |  |
| (a)   |  |  |  | 62.47   | 3004910                          | 100                             |   |                                 | 3004910   |  |
| (d)   |  |  |  | 0.11  | 5070                             | 100                             |   |                                 | 5070  |  |
| Sub-Total (A)(1)  |  |  |  | 62.58   | 3009980                          | 100                             |   |                                 | 3009980   |  |
| (2)   | Foreign  |  |  |   |                                  |                                 |   |                                 |   |  |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |  |  |  | 62.58   | 3009980                          | 100                             |   |                                 | 3009980   |  |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder         |  |  |   |                                  |                                 |   |                                 |   |  |
| (1)   | Institutions   |  |  |   |                                  |                                 |   |                                 |   |  |
| ( 3 )   | Non-institutions   |  |  |   |                                  |                                 |   |                                 |   |  |
| (a(i))  |  |  |  | 13.6  | 40                               | 0.01                            |   |                                 | 654000  |  |

|  |   |  |  |       |         |       |  |  |         |
|--|---|--|--|-------|---------|-------|--|--|---------|
| (a(ii))  |   |  |  | 21.83 | 0       | 0     |  |  | 1050000 |
| (e)  |   |  |  | 2     | 0       | 0     |  |  | 96000   |
| Sub-Total (B)(3)                                   |   |  |  | 37.42 | 40      | 0     |  |  | 1800000 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) |   |  |  | 37.42 | 40      | 0     |  |  | 1800000 |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |       |         |       |  |  |         |
| Total ( A+B+C2 )                                   |   |  |  | 100   | 3010020 | 62.58 |  |  | 4809980 |
| Total (A+B+C )                                     |   |  |  | 100   | 3010020 | 62.58 |  |  | 4809980 |

| Individuals/Hindu undivided Family  |                    |                                       |
|---|--------------------|---------------------------------------|
| Searial No.   | 1                  |                                       |
| Name of the Shareholders (I)  | ROOPA SHRENİK SHAH | <a href="#">Click here to go back</a> |
| PAN (II)  | AMMPS3569G         | Total                                 |
| No. of fully paid up equity shares held (IV)  | 3004910            | 3004910                               |
| No. Of Partly paid-up equity shares held (V)  |                    |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                    |                                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)   | 3004910            | 3004910                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 62.47              | 62.47                                 |
| Number of Voting Rights held in each class of securities (IX)                                       |                    |                                       |
| Class eg:X  | 3004910            | 3004910                               |
| Class eg:y  |                    |                                       |
| Total   | 3004910            | 3004910                               |
| Total as a % of Total Voting rights   | 62.47              | 62.47                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)                                     |                    |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                    |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi)                |                    |                                       |

|  |          |         |
|--|----------|---------|
| (a)  |          |         |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 62.47    | 62.47   |
| Number of Locked in shares (XII)   |          |         |
| No. (a)  | 3004910  | 3004910 |
| As a % of total Shares held (b)  | 100      | 100     |
| Number of Shares pledged or otherwise encumbered (XIII)  |          |         |
| No. (a)  |          |         |
| As a % of total Shares held (b)  |          |         |
| Number of equity shares held in dematerialized form (XIV)  | 3004910  | 3004910 |
| Reason for not providing PAN   |          |         |
| Reason for not providing PAN   |          |         |
| Shareholder type   | Promoter |         |

| Any Other (specify)   |                                  |                                  |                                       |
|---|----------------------------------|----------------------------------|---------------------------------------|
| Searial No.   | 1                                | 2                                |                                       |
| Category  | Director or Director's Relatives | Director or Director's Relatives | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)  | SHRIPAL SHRENİK SHAH             | SHREYAS SHRENİK SHAH             |                                       |
| PAN (II)  | BBTPS8152C                       | BEOPS6554N                       | Total                                 |
| No. of the Shareholders (I)   | 1                                | 1                                | 2                                     |
| No. of fully paid up equity shares held (IV)  | 2535                             | 2535                             | 5070                                  |
| No. Of Partly paid-up equity shares held (V)  |                                  |                                  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                                  |                                  |                                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)   | 2535                             | 2535                             | 5070                                  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.05                             | 0.05                             | 0.11                                  |

| Number of Voting Rights held in each class of securities (IX)  |                |      |      |
|--|----------------|------|------|
| Class eg: X  | 2535           | 2535 | 5070 |
| Class eg:y   |                |      |      |
| Total  | 2535           | 2535 | 5070 |
| Total as a % of Total Voting rights  | 0.05           | 0.05 | 0.11 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                |      |      |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                |      |      |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                |      |      |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.05           | 0.05 | 0.11 |
| Number of Locked in shares (XII)   |                |      |      |
| No. (a)  | 2535           | 2535 | 5070 |
| As a % of total Shares held (b)  | 100            | 100  | 100  |
| Number of Shares pledged or otherwise encumbered (XIII)  |                |      |      |
| No. (a)  |                |      |      |
| As a % of total Shares held (b)  |                |      |      |
| Number of equity shares held in dematerialized form (XIV)  | 2535           | 2535 | 5070 |
| Reason for not providing PAN   |                |      |      |
| Reason for not providing PAN   |                |      |      |
| Shareholder type   | Promoter Group |      |      |

**Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.**

| Serial No.                   | 1                            | 2                         | 3                               |                       |
|------------------------------|------------------------------|---------------------------|---------------------------------|-----------------------|
| Name of the Shareholders (I) | AMRUTLAL GORDHANDAS THOBHANI | JIGNESH AMRUTLAL THOBHANI | VARSHABEN JIGNESHKUMAR THOBHANI | Click here to go back |
| PAN (II)                     | ABDPT0050D                   | ABSPT6398K                | ADSPT9849F                      | Total                 |
| No. of fully paid            |                              |                           |                                 |                       |

|  |        |        |        |        |
|--|--------|--------|--------|--------|
| up equity shares held (IV)   | 120000 | 126000 | 120000 | 366000 |
| No. Of Partly paid-up equity shares held (V)   |        |        |        |        |
| No. Of shares underlying Depository Receipts (VI)  |        |        |        |        |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)  | 120000 | 126000 | 120000 | 366000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 2.49   | 2.62   | 2.49   | 7.61   |
| Number of Voting Rights held in each class of securities (IX)  |        |        |        |        |
| Class eg: X  | 120000 | 126000 | 120000 | 366000 |
| Class eg:y   |        |        |        |        |
| Total  | 120000 | 126000 | 120000 | 366000 |
| Total as a % of Total Voting rights  | 2.49   | 2.62   | 2.49   | 7.61   |
| No. Of Shares Underlying Outstanding convertible securities (X)  |        |        |        |        |
| No. of Shares Underlying Outstanding Warrants (Xi)   |        |        |        |        |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |        |        |        |        |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.49   | 2.62   | 2.49   | 7.61   |
| Number of Locked in shares (XII)   |        |        |        |        |
| No. (a)  | 0      | 0      | 0      | 0      |
| As a % of total Shares held (b)  | 0      | 0      | 0      | 0      |
| Number of equity shares held in dematerialized form (XIV)  | 120000 | 126000 | 120000 | 366000 |
| Reason for not providing PAN   |        |        |        |        |
| Reason for not   |        |        |        |        |

|               |  |  |  |
|---------------|--|--|--|
| providing PAN |  |  |  |
|---------------|--|--|--|

| Any Other (specify)   |  |                                       |
|---|--|---------------------------------------|
| Searial No.   | 1                                      |                                       |
| Category  | Bodies Corporate                       |                                       |
| Category / More than 1 percentage   | More than 1 percentage of shareholding |                                       |
| Name of the Shareholders (I)  | BCB BROKERAGE PRIVATE LIMITED          | <a href="#">Click here to go back</a> |
| PAN (II)  | AACB6947P                              | Total                                 |
| No. of the Shareholders (I)   | 1                                      | 0                                     |
| No. of fully paid up equity shares held (IV)  | 96000                                  | 0                                     |
| No. Of Partly paid-up equity shares held (V)  |  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |  |                                       |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)   | 96000                                  | 0                                     |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2                                      | 0                                     |
| Number of Voting Rights held in each class of securities (IX)                                       |  |                                       |
| Class eg: X   | 96000                                  | 0                                     |
| Class eg:y  |  |                                       |
| Total   | 96000                                  | 0                                     |
| Total as a % of Total Voting rights   | 2                                      | 0                                     |
| No. Of Shares Underlying Outstanding convertible securities (X)                                     |  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)            |  |                                       |
| Shareholding , as a % assuming full conversion of   |  |                                       |



|  |       |   |
|--|-------|---|
| convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2     | 0 |
| Number of Locked in shares (XII)   |       |   |
| No. (a)  | 0     | 0 |
| As a % of total Shares held (b)  | 0     | 0 |
| Number of equity shares held in dematerialized form (XIV)  | 96000 | 0 |
| Reason for not providing PAN   |       |   |
| Reason for not providing PAN   |       |   |