



# ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 246, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102  
Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

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April 16, 2024

To,  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Fort, Mumbai - 400 001

**Scrip Code: 542599**

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024**

Dear Sir,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the **quarter ended March 31, 2024** issued by Practicing Company Secretary. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

**FOR ROOPSHRI RESORTS LIMITED**

**UNNATI BHANUSHALI  
(COMPANY SECRETARY & COMPLIANCE OFFICER)**

Encl: Reconciliation of Share Capital Audit Report

To,  
The Board of Directors,  
**M/s. Roopshri Resorts Limited**  
Matheran

**Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.**

Dear Sir,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Roopshri Resorts Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended)

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share capital Report for **quarter ended 31<sup>st</sup> March, 2024.**

1	For Quarter Ended	<b>31-03-2024</b>	
2	ISIN	INE03WT01017	
3	Face Value	Equity Share of Rs.10/- each	
4	Name of the Company	<b>Roopshri Resorts Limited</b>	
5	Registered Office Address	Hotel Alexander, S. No. 246, Plot No. 99, Matheran, Karjat Raigarh-410102	
6	Correspondence Address	Unit No. 1, Ground Floor, Reva Apartment, Bhulabhai Desai Road, Haji Ali, Cumbala Hill, Mumbai - 400 018	
7	Telephone & Fax Nos.	+91 - 2148 - 230 069	
8	Email Address	info@roopshriresorts.co.in	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Ltd.	
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital	72,19,020	100
11	Listed Capital (Exchange-wise) (BSE) (As Per Company Records)	58,36,020	100
12	Held in dematerialised form in CDSL	57,99,980	99.38
13	Held in dematerialised form in NSDL	36,000	0.62
14	Physical	40	0
15	Total No. of shares (12+13+14)	<b>58,36,020</b>	<b>100</b>
16	Reasons for difference if any, between (10&11), (10&15), (10&14)	The Company had made an application for listing 13,83,000 equity shares to BSE which was allotted	

(11&15).	on preferential issue basis. The company is awaiting for listing and trading approval as on 31.03.2024.
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17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below					
Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
<b>Preferential Issue</b>	<b>13,83,000</b>	<b>Applied for Listing</b>	<b>BSE</b>	<b>Yes</b>	<b>Yes</b>	<b>Received from BSE on March 13, 2024</b>
<p>*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).</p> <p>1. The Company has obtained in-principal approval from BSE on 13<sup>th</sup> March, 2024 for issuing 13,83,000 equity shares having face value of Rs. 10/- each at an issue price of Rs.34/- (including premium Rs. 24/- per share) per share on preferential issue basis.</p> <p>2. Accordingly, the company has allotted 13,83,000 equity shares having a face value of Rs. 10/- each at an issue price of Rs.34/- (including premium Rs. 24/- per share) per share on preferential issue basis as on 16<sup>th</sup> March, 2024.</p> <p>3. The Company has applied for listing 13,83,000 equity shares and awaiting for listing and trading approval on the same.</p>						
18	Register of Members is updated (Yes/No) If not, updated up to which date.				Yes	
19	Reference of previous quarter with regard to excess dematerialized shares, if any.				Not Applicable	
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?				Not Applicable	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
<b>Total No. of Demat Request</b>		<b>No. of Request</b>	<b>No. of Shares</b>	<b>Reasons for Delay</b>		
Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---	---		
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---	---		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		<b>CS UNNATI BHANUSHALI</b> +91-7710006014			



23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.	<b>JNG &amp; Co.</b> Office: 05, 1 <sup>st</sup> Floor, Harismruti, SVP Road, Opp. HDFC Bank, Chamunda Circle, Borivali West, Mumbai-400092 Telephone No. 022-48257344 FCS: 7569 CP: 8108
24	Appointment of common agency for share registry work. If yes (name & address)	<b>M/s. Bigshare Services Private Limited</b> E-23 Ansa Industrial Estate Saki Vihar Road, Saki Naka, Andheri (E) Mumbai - 400072
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) - <b>NIL</b>	

**Date: April 16, 2024**  
**Place: Mumbai**  
**UDIN: F007569F000138887**  
**Peer Review No.: 1972/2022**



**FOR JNG & CO.**

**JIGAR KUMAR GANDHI**  
**Proprietor**  
**FCS: 7569**  
**CP No: 8108**