


ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 245, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102
Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

This Corrigendum is being issued by Roopshri Resorts Limited (“Company”) for convening an Extra-Ordinary General Meeting of the Shareholders of the Company (“EOGM”) on Monday, 12th February 2024 at 12:30 P.M. (IST). This Corrigendum is to be read in conjunction with the EOGM Notice dated 15th January 2024 as available on the website of the Company and BSE Limited where the shares of the Company are listed. The Notice of the EOGM was dispatched to all the shareholders of the Company on 18th January 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum shall form an integral part of the EOGM Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This Corrigendum shall also be available at the website of the Company at www.roopshriresorts.co.in and on the website of BSE Limited at <http://www.bseindia.com> where the shares of the Company are listed.

The Company is proposing to provide additional information in the explanatory statement in respect of Item No. I - Preference Issue of equity Shares under Private Placement under section 42 and 62 of the Companies Act, 2013 and Chapter V of SEBI (ICDR) Regulation, 2018 as mentioned in Notice of EOGM dated 15th January, 2024 by way of addition of Clause 4A after Clause 4 to the Explanatory Statement of Original Notice. The shareholders of the Company are requested to note the developments/ amendments with respect to and in connection with the EOGM are as under:

4A. According to Regulation 166A of SEBI (ICDR), Regulation, any preferential issue, which may result in a change in control or allotment of more than 5% of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price:

As the regulation is applicable to proposed issue, the company has taken valuation report from Mr. Ajaykumar Sukhadiya (Registered Valuer) having registered office at Office no. 03, 2nd Floor, Rajendra Park CHS Ltd, Station Road, Goregaon (W), Mumbai- 400062 and the same report is available on the website of Company at link www.roopshriresorts.co.in

The Relevant Date for purpose of Valuation shall be considered as 12th January, 2024.

Further, website of the company shall be considered as www.roopshriresorts.co.in

For Roopshri Resorts Limited

**Sd/-
Shreyas Shah
Whole Time Director
DIN: 01835575**