

To,  
**The Board of Directors,**  
Roopshri Resorts Limited  
Hotel Alexander, S. No. 246, Plot No. 99,  
Matheran, Karjat, Raigarh – 410102.

**Sub: Certificate under Regulation 163(2) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018**

We JNG & Co., Practicing Company Secretary, hereby certify that:

The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

**Thanking You.**

**Your faithfully**

**For JNG & CO.,**



**Jigarkumar Gandhi**  
**Proprietor**  
**Membership No.: 7569**  
**UDIN: F007569D000878516**  
**Date: August 30, 2022**  
**Place: Mumbai**  
**Peer Review No.: 1972/2022**